

*Note: [29 Dec 2006] – Amendments to 44-101F1 arising from NI 51-102. Refer to Appendix C of CSA Notice announcing amendments to NI 51-102 dated 13 Oct 2006.*

**Amendments to  
Form 44-101F1 Short Form Prospectus**

- 1. Form 44-101F1 Short Form Prospectus is amended by this Instrument.**
- 2. Section 7.9 is amended by striking out “If one or more ratings, including provisional ratings or stability ratings, have been received” and substituting “If the issuer has asked for and received a stability rating, or if the issuer receives any other kind of rating, including a provisional rating,”**
- 3. Item 10 is amended by,**
  - a. in paragraphs 10.1(1)(b) and 10.1(2)(b), adding “or would be if it were not a reverse takeover, as defined in NI 51-102,” after “NI 51-102”.**
  - b. in Instruction (2) following section 10.1, adding “for significant acquisitions” after “NI 51-102”.**
- 4. Item 11 is amended by**
  - a. repealing item 11.1(1) 6. and substituting the following:**
    6. Any business acquisition report filed by the issuer under Part 8 of NI 51-102 for acquisitions completed since the beginning of the financial year in respect of which the issuer’s current AIF is filed, unless the issuer
      - (a) incorporated the BAR by reference into its current AIF, or
      - (b) incorporated at least 9 months of the acquired business or related businesses operations into the issuer’s most recent audited financial statements.
  - b. in item 11.1(1) 7., striking out “end” and substituting “beginning”.**
- 5. This amendment comes into force ●, 2006.**