Note: [18 Nov 2020] – Changes to 44-101CP arising from NI 51-102. Refer to Annex F of the CSA Notice announcing amendments to NI 51-102 dated 20 Aug 2020.

CHANGES TO COMPANION POLICY TO NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS

- 1. Companion Policy to National Instrument 44-101 Short Form Prospectus Distributions is changed by this Document.
- 2. Subsection 4.9(3) is changed by replacing the text of the first bullet with:

if the indirect acquisition would be considered a significant acquisition under Part 8 of NI 51-102 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business; and.

3. This change becomes effective on November 18, 2020.