ALBERTA SECURITIES COMMISSION NOTICE

AMENDMENTS TO ALBERTA SECURITIES COMMISSION RULES (GENERAL)

February 15, 2008

The Alberta Securities Commission (ASC) is publishing this notice regarding a number of non-substantive amendments to the *Alberta Securities Commission Rules* (General) (the Rules). The text of the Amending Rule is set out in the Appendix to this Notice.

Background

The amendments are, in part, aimed at harmonization, the objectives of which include: (1) the repeal of unnecessary local rules; and (2) the streamlining of rules across the jurisdictions. Certain of the amendments are also housekeeping in nature.

Specifically, the amendments serve the following purposes:

- removal of redundant requirements currently contained in section 196;
- correction of a numbering anomaly in section 191.2;
- ensuring that references to "the rules" and "these Rules" are correct throughout;
- removal of references to sections of the Rules that have been repealed in sections 197.1 and 197.2; and
- removal of references to certain forms that have been repealed in the Appendix Forms.

Effective date

The amendments are to be effective March 17, 2008, concurrent with the effective date of Multilateral Instrument 11-102 *Passport System*.

Questions

If you have any questions, please contact:

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Appendix

ALBERTA SECURITIES COMMISSION RULES (GENERAL)

AMENDING RULE

The Alberta Securities Commission Rules (General) are amended by this Rule.

In the following provisions "these Rules" is struck out wherever it occurs and "the rules" is substituted:

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Section 1(1)(g);
Section 4(f)(ii);
Section 6(1);
Section 7(1);
Section 7(2);
Section 25(4)(b)(ii);
Section 25(4)(b)(ii);
Section 25(5)(a);
Section 76;
Section 92(2)(a)(i);
Section 101(1); and
Section 101(2).
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In the following provisions "the Rules" is struck out wherever it occurs and "these Rules" is substituted:

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Section 127.03;
Section 127.1;
Section 127.2(a);
Section 127.2(c);
Section 129.2(1)(c); and
Section 197.1.
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Section 191.2 is amended:

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by striking out "(h)" and substituting "(a)";
by striking out "(i)" and substituting "(b)";
by striking out "(j)" and substituting "(c)";
by striking out "(k)" and substituting "(d)";
by striking out "(l)" and substituting "(e)"; and
(f) by striking out "(m)" and substituting "(f)".
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Section 196 is amended by:

by striking out the heading "Filing of material by reporting issuers" and substituting "Filing of material filed in other jurisdictions";

in subsection (1) by striking out "Every reporting issuer" and substituting "An investment fund that is a reporting issuer";

by repealing subsection (1)(a); and

by repealing subsection (2)(a).

Section 197.1 is amended by striking out "sections 117, 160, 169 and" and substituting "section".

Section 197.2 is amended by striking out "sections 129, 131, 181.92 and" and substituting "section".

The following are repealed from the Appendix-Forms:

Form 62-104F1;

Form 62-104F2;

Form 62-104F3;

Form 62-104F4; and

Form 35 Notice of Intention to Make an Issuer Bid.

This Rule comes into force on March 17, 2008.