

Note: [13 Aug 2013] - Changes to 44-103CP. Refer to Schedule H-2 of CSA Notice announcing amendments to NI 41-101, NI 44-101, NI 44-102 and NI 44-103 dated 30 May 2013.

**Changes to
Companion Policy 44-103CP Post-Receipt Pricing**

1. The changes to Companion Policy 44-103CP Post-Receipt Pricing are set out in this Schedule.

2. Part 3 is changed by adding the following after section 3.4:

3.5 Marketing Activities - Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Companion Policy to NI 41-101. While the Instrument has provisions on marketing after a receipt for a final base PREP prospectus, NI 41-101 has general provisions that apply to marketing during the waiting period..

3. These changes become effective on August 13, 2013.