Note: [31 Dec 2007] – *Amendments to 44-101F1 arising from NP 48. Refer to Appendix G of CSA Notice announcing the repeal of NP 48 dated 12 Oct 2007.*

Amendments to Form 44-101F1 Short Form Prospectus Distributions

<u>Amendments to Form 44-101F1 Short Form Prospectus of National Instrument 44-101</u> <u>Short Form Prospectus Distributions</u>

1. This Instrument amends Form 44-101F1 Short Form Prospectus.

2. Form 44-101F1 Short Form Prospectus is amended by adding the following after paragraph (12) under the heading "Instructions":

(13) Forward-looking information included in a short form prospectus must comply with section 4A.2 of NI 51-102 and must include the disclosure described in section 4A.3 of NI 51-102. In addition to the foregoing, FOFI or a financial outlook, each as defined in NI 51-102, included in a short form prospectus must comply with Part 4B of NI 51-102. If the forward-looking information relates to an issuer or other entity that is not a reporting issuer, section 4A.2, section 4A.3 and Part 4B of NI 51-102 apply as if the issuer or other entity were a reporting issuer.

3. This amendment comes into force on December 31, 2007.