

**ALBERTA SECURITIES COMMISSION
FORM 4B
PERSONAL INFORMATION FOR DIRECTORS, OFFICERS,
PROMOTERS AND CONTROL PERSONS**

FOR INTERNAL USE ONLY

Freedom of Information and Protection of Privacy Act: The personal information requested on this form is collected under the authority of and used for the purposes of administering the Securities Act. The execution of this Personal Information Form by a director, officer, promoter or control person will constitute acknowledgment of and consent to the use of this information. Questions about the collection of or use of the information can be directed to the Executive Director, Alberta Securities Commission, 400, 300 - 5th Avenue S.W., Calgary, Alberta, T2P

DATE _____
DISCLOSURE GYES G NO
FOREIGN INQUIRY G
UPDATE G

Instructions On How To Complete This Form:

1. Application Every director, officer, promoter and control person of an issuer must file this form when required to do so pursuant to section 187.1 of the Securities Act or any rule, notice or policy statement issued or made by the Commission.

2. Completion of Form This form and any attachment to it must be typewritten, printed legibly in ink or prepared on an approved computer generated form. Enter "N/A" ("not applicable") where appropriate.

3. Affidavit and attachments The official before whom this form is declared must mark as exhibits and initial any attachments to this form. Persons completing this form must also initial any attachments. This form and any attachments must contain original signatures or initials as appropriate.

4. Legal advice Persons required to complete this form should consider seeking legal advice.

5. Where to file On completion of this form, file it with the Alberta Securities Commission at either

400, 300 -5th Avenue SW or 20th Floor, 10025 - Jasper Avenue
Calgary, Alberta T2P 3C4 Edmonton, Alberta T5J 3Z5

DEFINITIONS:

Unless otherwise indicated, terms used in this form have the same meaning as in the Securities Act, S.A. 1981, c 6-1, the Securities Regulation, AB Reg. 10/97 and the Alberta Securities Commission Rules.

In this form:

"director" includes a director of a general partner of a limited partnership;

"issuer" includes a general partner of a limited partnership;

"officer" includes an officer of a general partner of a limited partnership.

In questions 8 to 12 inclusive of this form:

"guilty" in relation to a plea or a finding, includes an absolute or conditional discharge;

"offence" means

- (a) a summary conviction or indictable offence under the Criminal Code (Canada),
- (b) a misdemeanour or felony under the criminal legislation of the United States of America or any state or territory of the United States of America,
- (c) an offence under the criminal legislation of any other jurisdiction,
- (d) quasi-criminal offence, for example under the Income Tax Act (Canada) or the tax legislation of any other jurisdiction, the Immigration Act (Canada) or the immigration legislation of any other jurisdiction, or the Securities Act (Alberta) or the securities legislation of any other jurisdiction, and excludes
- (e) an offence for which a pardon has been granted and has not been revoked under the Criminal Records Act (Canada) or the comparable legislation of any other jurisdiction, and
- (f) an offence under the motor vehicles legislation of any jurisdiction;

"securities regulatory authority" means a body created by statute in any jurisdiction to administer securities law, regulation and policy, but does not include an exchange or other self regulatory organization;

"self regulatory organization" means:

- (a) a stock, commodities, futures or options exchange,
- (b) an association of investment, securities, mutual fund, commodities, or future dealers,
- (c) an association of investment counsel or portfolio managers,
- (d) an association of other professionals, for example legal, accounting, engineering, and
- (e) any other self regulatory organization.

For Internal Use Only

CAUTION: A person who makes a false statement by statutory declaration commits an indictable offence under the Criminal Code that is punishable by imprisonment for a term not exceeding fourteen years. Steps will be taken to verify the answers that you have

Reviewed By

Date Reviewed

Y M D

given in this form, including verification of information relating to any previous criminal

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1. IDENTIFICATION

LAST NAME

FIRST, SECOND AND THIRD NAMES

ADDRESS FOR SERVICE IN ALBERTA - include postal code

NAME OF ISSUER

PRESENT POSITION WITH THE ISSUER - check (T) as applicable G DIRECTOR G PROMOTER G OFFICER G CONTROL PERSON	IF DIRECTOR/OFFICER DATE ELECTED/APPOINTED			IF OFFICER - TITLE
	Y	M	D	

Provide any legal names, other than the name given in 1, and assumed names which you have carried on business or otherwise been known. Please include any name change(s) resulting from marriage, divorce, court order or other process.	FROM		TO	
	Y	M	Y	M

2. EDUCATIONAL HISTORY - Provide your educational history starting with the most recent. Include secondary (e.g. high school) and post secondary education (e.g. university, college, technical institute etc.)

SCHOOL	LOCATION	DEGREE OR DIPLOMA	DATE OBTAINED		
			Y	M	D

PROFESSIONAL DESIGNATION - provide any professional designation held, for example Barrister & Solicitor, C.A., C.G.A., P. Eng , P. Geo and C.F.A.. And indicate by whom and the date the designations were granted.

PROFESSIONAL DESIGNATION	GRANTER OF DESIGNATION	DATE GRANTED			IN EFFECT - YES or NO
		Y	M	D	

3. EMPLOYMENT HISTORY - provide your employment history for the 10 years immediately prior to the date of this form starting with your current employment

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			Y	M	Y	M

4. PHOTOGRAPH

Attach to this form two identical black and white photographs, full face, taken within the last 6 months showing a true likeness of yourself as you now appear. The photographs must measure 2" by 2", be of passport quality and bear on the back the date on which they were taken, your signature and the signature of a Commissioner for Oaths, Notary Public or other official authorized by law to administer oaths.

5. PERSONAL INFORMATION

A.

RESIDENTIAL TELEPHONE NUMBER		BUSINESS TELEPHONE NUMBER		FAX NUMBER		E-MAIL (INTERNET)
area code ()		area code ()		area code ()		

B.

SEX	HEIGHT	WEIGHT	COLOUR OF EYES	COLOUR OF HAIR	DISTINGUISHING CHARACTERISTICS - if any
G MALE					
G FEMALE					

C.

MARITAL STATUS	FULL NAME OF SPOUSE - include common-law	OCCUPATION OF SPOUSE

D.

DATE OF BIRTH	PLACE OF BIRTH

Y	M	D	CITY	PROVINCE/STATE	COUNTRY

E.

CITIZENSHIP If you are not a Canadian citizen, are you a permanent resident of Canada? G YES G NO If yes, number of years of continuous residence in Canada: _____ years					
PASSPORT COUNTRY OF ISSUE	NAME OF CITY WHERE PASSPORT WAS ISSUED	DATE PASSPORT ISSUED			PASSPORT NUMBER
		Y	M	D	

F.

DRIVER'S LICENSE NUMBER	PROVINCE/STATE WHERE DRIVER'S LICENSE WAS ISSUED	SOCIAL INSURANCE/SECURITY NUMBER

6. RESIDENTIAL HISTORY - Provide all residential addresses for the past 10 YEARS starting with your current principal residential address.

STREET ADDRESS, CITY, PROVINCE/STATE, COUNTRY & POSTAL/ZIP CODE	FROM		TO	
	Y	M	Y	M

7. POSITIONS IN OTHER ISSUERS - Provide the names of reporting issuers and of issuers with continuous disclosure obligations in other jurisdictions of which you are now, or during the last five years, have been a director, officer, promoter or control person, the positions you held and the periods during which you held those positions. Use an attachment if necessary.

NAMES OF (REPORTING) ISSUERS	POSITION HELD WITH ISSUER	FROM		TO	
		Y	M	Y	M

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INSTRUCTIONS for Questions 8-12 inclusive - answer “yes” or “no” in the space provided. Refer to the definitions on the first page of this form. If your answer to any of questions 8 to 12 is “yes”, you must, in an attachment, give complete details including the circumstances, relevant dates, names of parties involved and final disposition, if known.

8. OFFENCES

YES / NO

A. OFFENCES

Have you ever pleaded guilty to or been found guilty of an offence?

B. CURRENT CHARGES, INDICTMENTS OR PROCEEDINGS

Are you the subject of a current charge, indictment or proceeding for an offence?

9. ADMINISTRATIVE PROCEEDINGS

A. PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY

Has a securities regulatory authority:

- (a) prohibited or disqualified you under securities or corporate legislation from acting as a director or officer of an issuer? _____
- (b) refused to register or license you to trade securities or exchange contracts or restricted, suspended or cancelled your registration or licence? _____
- (c) refused to issue a receipt for a prospectus or other offering document solely or partially as a result of your being associated with that issuer? _____
- (d) issued a cease trading or similar order against you? _____
- (e) issued an order that denied you the right to use any statutory prospectus or registration exemptions? _____
- (f) issued an order that required you to pay an administrative penalty? _____
- (g) taken any other proceeding against you? _____

B. PROCEEDINGS BY SELF REGULATORY ORGANIZATION

Have you been reprimanded, suspended, fined or otherwise been the subject of any disciplinary proceedings of any nature or kind whatsoever, in any jurisdiction, by a self regulatory organization? _____

C. CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ORGANIZATION.

Are you now, in any jurisdiction, the subject of:

- (a) a notice of hearing or similar notice issued by a securities regulatory authority? _____
- (b) a proceeding by a self regulatory organization? _____
- (c) settlement discussions or negotiations for settlement with any securities regulatory authority or self regulatory organization? _____

D. SETTLEMENT AGREEMENT

Have you entered into a settlement agreement with a securities regulatory authority, a self regulatory organization or an attorney-general or comparable official in any jurisdiction in matter that involved actual or alleged fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct by you, or involved any other violation of securities legislation or the rules of a self regulatory organization? _____

D. SUSPENSION OR TERMINATION OF EMPLOYMENT

Has a registered dealer, in any jurisdiction, suspended or terminated your employment with the dealer for cause? _____

10. CIVIL PROCEEDINGS

A. JUDGEMENT, GARNISHMENT AND INJUNCTIONS

Has a civil court in any jurisdiction:

- (a) rendered a judgement or ordered garnishment against you in a civil claim based in whole or in part on fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct? _____
- (b) issued an injunction or similar ban against you by consent or otherwise in a civil claim described in question (a)? _____

B. CURRENT CLAIMS

Are you now the subject, in any jurisdiction, of a civil claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct on your part? _____

C. SETTLEMENT AGREEMENT

Have you entered into a settlement agreement, in any jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct on your part? _____

11. PERSONAL BANKRUPTCY

Have you in any jurisdiction

- (a) had a petition in bankruptcy issued against you or made a voluntary assignment in bankruptcy? _____
- (b) made a proposal under any legislation relating to bankruptcy or insolvency? _____
- (c) been subject to or instituted any proceeding, arrangement or compromise with creditors? _____
- (d) had a receiver, receiver-manager or trustee appointed to hold your assets? _____

Are you now an undischarged bankrupt? _____

If you answered "yes" to any of questions (a) to (d), attach a copy of any discharge, release or other document that has a similar effect.

12. PROCEEDINGS AGAINST ISSUER

To the best of your knowledge, were you a director, officer, promoter, insider or control person of an issuer, in any jurisdiction, at the time of events that led to:

- (a) the issuer pleading guilty to, or being found guilty of, an offence based in whole or in part on fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct? _____
- (b) a pending charge, indictment or proceeding against the issuer, for an offence described in question (a)? _____
- (c) a securities regulatory authority:
 - (i) refusing, restricting, suspending or cancelling the registration or licensing of the issuer to trade securities? _____
 - (ii) issuing a cease trading or similar order against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance? _____
 - (iii) issuing an order that denied the issuer the right to use any statutory exemptions? _____
 - (iv) issuing an order that required the issuer to pay an administrative penalty? _____
 - (v) taking any other proceedings against the issuer? _____
 - (vi) issuing a current notice of hearing or similar notice against the issuer? _____
- (d) a reprimand, suspension, fine or disciplinary action of the issuer by a self regulatory organization? _____
- (e) a current proceeding against the issuer by a self regulatory organization? _____
- (f) any other regulatory authority authorized to licence the sale of real estate, insurance or mutual funds refusing, restricting, suspending or cancelling the registration or licensing of the issuer to sell or trade real estate, insurance or mutual fund products? _____
- (g) a civil court:
 - (i) rendering a judgment or ordering garnishment in a claim against the issuer based in whole or in part on fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct? _____

- (ii) issuing an injunction or similar ban against the issuer by consent or otherwise in a claim described in question (i)? _____
 - (h) a current civil claim against the issuer that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct? _____
 - (i) the issuer entering a settlement agreement with a securities regulatory authority, a self regulatory organization or an attorney general or comparable official in any jurisdiction in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct by the issuer, or involved in any other violation of securities legislation or a self regulatory organization's rules? _____
 - (j) the issuance of a petition in bankruptcy against the issuer or a voluntary assignment in bankruptcy? _____
 - (k) a proposal by the issuer under any legislation relating to bankruptcy or insolvency? _____
 - (l) proceedings against the issuer under any legislation relating to winding up, dissolution or companies' creditors arrangements? _____
 - (m) a proceeding, arrangement, proposal or compromise by the issuer with creditors? _____
 - (n) the appointment of a receiver, receiver-manager or trustee to hold the issuer's assets? _____
- Is an issuer, in any jurisdiction of which you are now a director, officer, promoter or control person, now an undischarged bankrupt? _____

If you answered "yes" to any of the items in questions (j) to (n), and if applicable, attach a copy of any discharge, release or other applicable document that has a similar effect.

AFFIDAVIT in the matter of the Securities Act

I, _____, of _____ of _____
(Name in full) (Occupation) (Address)

_____, _____, MAKE OATH (OR SOLEMNLY AFFIRM) AND SAY THAT:
(City, etc) (Province, etc)

1. I have read and understand the questions and caution in this form. promoter or control person.
2. The answers I have given to the questions in this form and in any attachments to it are true.
3. I consent to the information in this form being used to conduct an investigation, including a criminal records check, regarding my suitability to act as a director, officer, _____
4. I understand that failure by me to disclose information accurately may constitute an offence under the provincial or territorial Securities Act or equivalent, or under the Criminal Code (Canada).

SWORN BEFORE ME in

the City of _____

in the Province (or State) of _____

on this ____ day of _____, _____.

) _____
)
) (Signature of Person completing this Form)
)
)
) _____
) Signature of Commissioner for Oaths, Notary
) Public or other official authorized by law to
) administer oaths

