

*Note: [17 Nov 2015] – Amendments to NI 44-101 arising from the recognition of Aequitas NEO Exchange Inc. as an Exchange. Refer to Annex B of CSA Notice (see NI 51-102) announcing amendments dated 03 Sep 2015.*

**Amendments to  
National Instrument 44-101 Short Form Prospectus Distributions**

- 1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***
- 2. *Section 1.1 is amended by replacing the definition of “short form eligible exchange” with the following:***

“short form eligible exchange” means each of the Toronto Stock Exchange, Tier 1 and Tier 2 of the TSX Venture Exchange, Aequitas NEO Exchange Inc., and the Canadian Securities Exchange;.

- 3. This Instrument comes into force on November 17, 2015.**