Note: [30 Mar 2004] – Amendments to ASC Rule 72-501. Refer to Appendix D of the CSA Notice announcing implementation of MI 45-102 dated December 19, 2003.

AMENDMENT TO ASC RULE 72-501 DISTRIBUTIONS TO PURCHASERS OUTSIDE ALBERTA

PART 1 REPEAL OF ALBERTA SECURITIES COMMISSION RULE 45-508

1.1 Repeal – Alberta Securities Commission Rule 45-508 *Interim Amendments to Certain Appendices to Multilateral Instrument 45-102 Resale of Securities* is repealed.

PART 2 AMENDMENT TO ALBERTA SECURITIES COMMISSION RULE 72-501

2.1 Amendment - Section 3.2 of Alberta Securities Commission Rule 72-501 *Distributions to Purchasers Outside Alberta* is amended by striking "section 2.5(2) or (3)" and substituting "section 2.5".

PART 3 EFFECTIVE DATE

3.1 Effective Date - This repeal and amendment is effective March 30. 2004.