

FORM 45-517F2
START-UP BUSINESS RISK ACKNOWLEDGMENT

Issuer Name: _____

Type of Security Offered: _____

WARNING!

BUYER BEWARE: This investment is risky.
Don't invest in this business unless you can afford to lose all the money you invest.

	Yes	No
1. Risk acknowledgment		
Risk of loss – You are buying “securities” (e.g., shares, units, notes or debentures) of a start-up business. A high percentage of start-up businesses fail or do not survive.	<input type="checkbox"/>	<input type="checkbox"/>
Do you understand that this is a risky investment and that you could lose all the money you invest?	<input type="checkbox"/>	<input type="checkbox"/>
Income risk – If the securities you are buying are supposed to provide interest, a dividend or a similar return you should consider whether the business has a reasonable prospect of making the income necessary to make those payments.	<input type="checkbox"/>	<input type="checkbox"/>
Do you understand that you may not receive any income, such as dividends or interest, on this investment?	<input type="checkbox"/>	<input type="checkbox"/>
Liquidity risk – The securities you are buying cannot be legally resold except in very limited circumstances. If you want to sell the securities, you may not be able to find a buyer.	<input type="checkbox"/>	<input type="checkbox"/>
Do you understand that you may never be able to sell the securities?	<input type="checkbox"/>	<input type="checkbox"/>
Lack of information – You are buying securities of a business that is not a “reporting issuer”. After making an investment you may receive little or no information about the business or your investment.	<input type="checkbox"/>	<input type="checkbox"/>
Do you understand that you may not be provided with any ongoing information about the issuer and/or this investment?	<input type="checkbox"/>	<input type="checkbox"/>

2. No review or approval		
No approval – No securities regulatory authority or regulator has reviewed or approved this offering.	<input type="checkbox"/>	<input type="checkbox"/>
Do you understand that this investment has not been reviewed or approved in any way by a securities regulator?	<input type="checkbox"/>	<input type="checkbox"/>
3. Investor's signature		
I have read this Risk Acknowledgement and the Issuer's Offering Document.		
Investor's Name: <i>[Instructions: Investor to print/type first and last name:]</i> _____		
Investor's Signature: <i>[Instructions: Delete if the distribution is being conducted online]</i> _____		
Electronic signature: <i>[Instructions: Delete if the distribution is not being conducted online]</i> By clicking the [I confirm] button, I acknowledge that I am signing this form electronically and agree that this is intended as the legal equivalent of my handwritten signature. The date of my electronic signature is the same as my acknowledgement.		
4. Additional information		
You have 48 hours to cancel your purchase by sending a notice to the issuer or dealer, depending on who you bought your securities through.		
Issuer's Contact Information: <i>[Instructions: Provide email address or fax number for a contact person at the issuer where investors can send their notice. Describe any other manner for investors to cancel their purchase.]</i>		
Dealer's Contact Information: <i>[Instructions: If the sale is through a portal or if a dealer is otherwise involved, provide email address or fax number for the dealer/portal where investors can send their notice. Describe any other manner for investors to cancel their purchase.]</i>		
If you want more information about Alberta securities regulation, go to www.albertasecurities.com. The Alberta Securities Commission does not provide advice on investment.		